

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SEARS HOLDINGS CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

NOTICE OF APPEAL

Pursuant to Rule 8001(a) and 8002(a) of the Federal Rules of Bankruptcy Procedure and 28 U.S.C. § 158(a)(1), Nina and Gerald Greene (the “Class Representatives”), by and through their undersigned counsel, hereby appeal to the United States District Court for the Southern District of New York from the *Order Denying Class Representatives’ Motion for Relief from the Automatic Stay* [ECF No. 9538] (the “Order”) entered by the United States Bankruptcy Court for the Southern District of New York (Honorable Robert D. Drain) on May 27, 2021. A copy of the Order is attached hereto as **Exhibit A**. The names of all parties to the appeal and the names, addresses, and telephone numbers of their respective attorneys are as follows:

| Party | Attorney |
|---|---|
| Nina and Gerald Greene | Kaufman, Coren & Ress, P.C. Benjamin M. Mather Janice I. Daul Two Commerce Square, Suite 3900 2001 Market Street Philadelphia, PA 19103 Tel: (215) 735-8700 |
| Transform Holdco LLC, Transform SR Protection LLC, and Transform SR LLC | Cleary Gottlieb Steen & Hamilton LLP Sean A. O’Neal Luke A. Barefoot One Liberty Plaza New York, NY 10006 Telephone: (212) 225-2000 |

Dated: June 9, 2021

Respectfully submitted,

Benjamin M. Mather

Benjamin M. Mather, Esq.

Janice I. Daul, Esq.

KAUFMAN, COREN & RESS, P.C.

Two Commerce Square, Suite 3900

2001 Market Street

Philadelphia, PA 19103

Tel: (215) 735-8700

(Admitted Pro Hac Vice)

Attorneys for Class Representatives

Nina and Gerald Greene